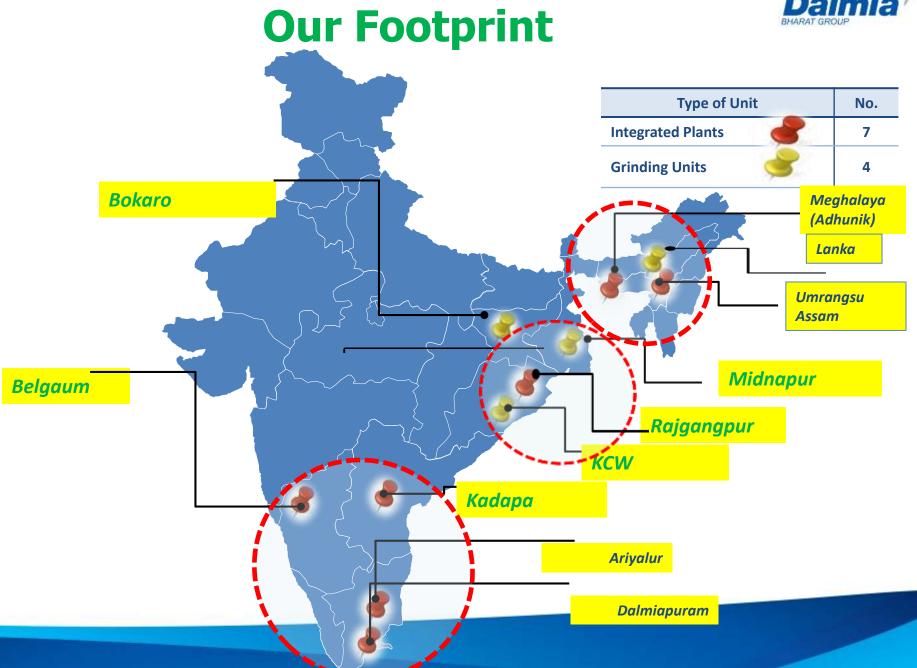




Utilization of Alternative Fuels in Dalmia

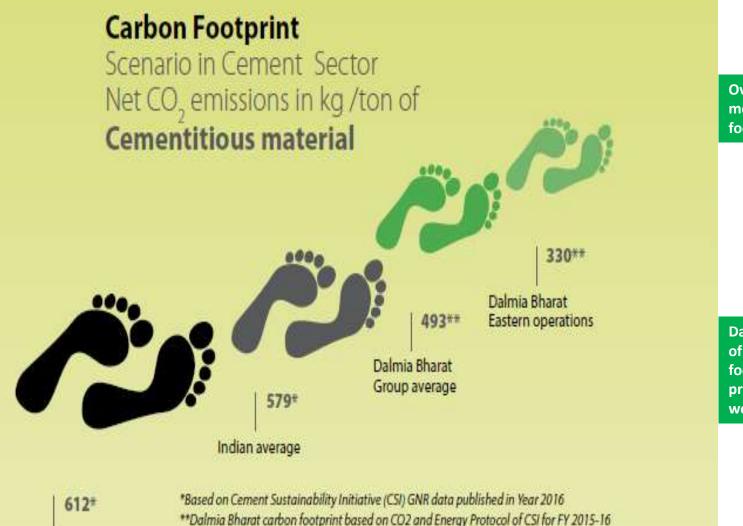
Group





Global average





Overall, Indian cement moderated its carbon footprint

Dalmia Cement is one of the lowest carbon footprint cement producer in cement world



Infrastructure available for AF Utilization

- Solid waste :- Both high and Low CV solid waste are being utilized.
- Liquid waste :- both organic and Inorganic origin liquid waste are being co-processed.
- Waste feeding through coal route:- Sludges conforming to our Fuel mix are being fed to our coal route.
- Waste feeding through raw meal route.



| Plant | Location | | |
|-------------|--|--|--|
| Dalmiapuram | Solid and Liquid waste Mix from TSDF, Footwear waste, Plastic waste spent wash, Carbon Black (tyre industry waste) | | |
| Kadapa | Carbon black, Organic residue, liquid fuel, spent solvent, spent carbon | | |
| Ariyalur | Solid and liquid waste mix from TSDF, Footwear waste, Plastic waste, spent wash, Carbon Black (tyre industry waste | | |
| Belgaum | Carbon black | | |
| Rajgangpur | Chemical process waste, Waste from Steel plants. FMCG trade rejects. | | |
| Umrangso | Rice husk, Saw dust, FMCG trade rejects | | |
| Meghalaya | Biomass. | | |

Usages of AF in our plants in previous years (% TS Dalmia

| Plant | FY13-14 | FY14-15 | FY15-16 |
|-------------|---------|---------|---------|
| Dalmiapuram | 1.6 | 12 | 13.4 |
| Kadappa | 3.9 | 18.6 | 4.8 |
| Ariyalur | 4.0 | 5.2 | 3.4 |

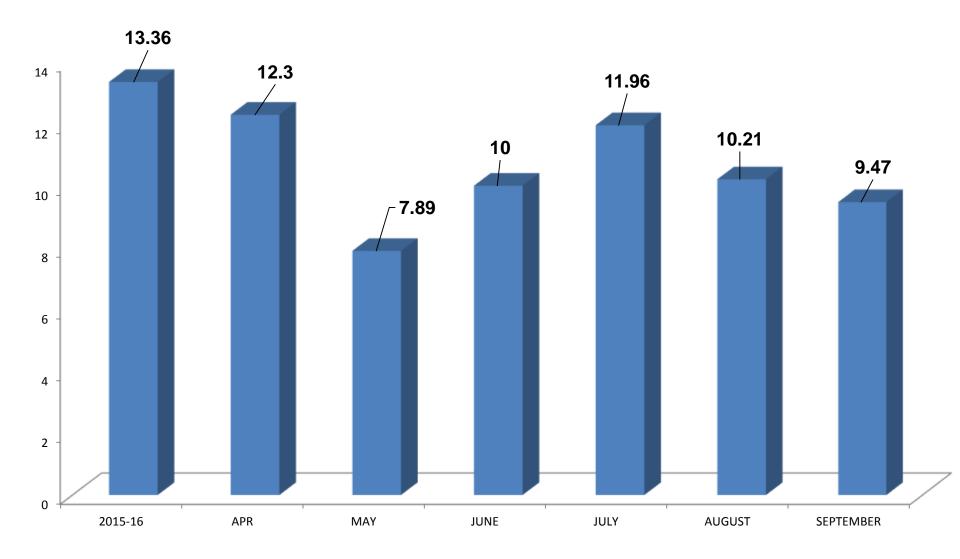
AFR consumption FY 2016-17.



| Plant | AFR usage YTD 2016-17 | TSR % |
|-------------|-----------------------|-------|
| Dalmiapuram | 3,398 | 2.93 |
| Kadapa | 5,280 | 6.43 |
| Ariyalur | 983 | 1.3 |
| Rajgangpur | 600 | 0.2 |
| Umrangso | 3,187 | 2.84 |
| Total | 12,848 | |

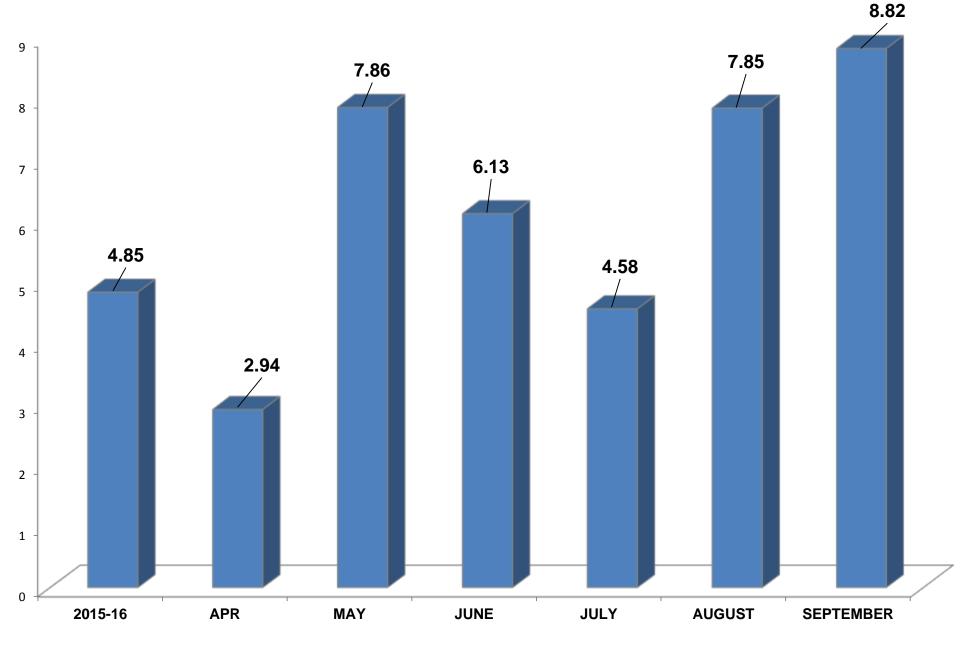


Dalmiapuram Monthly trends (% TSR)



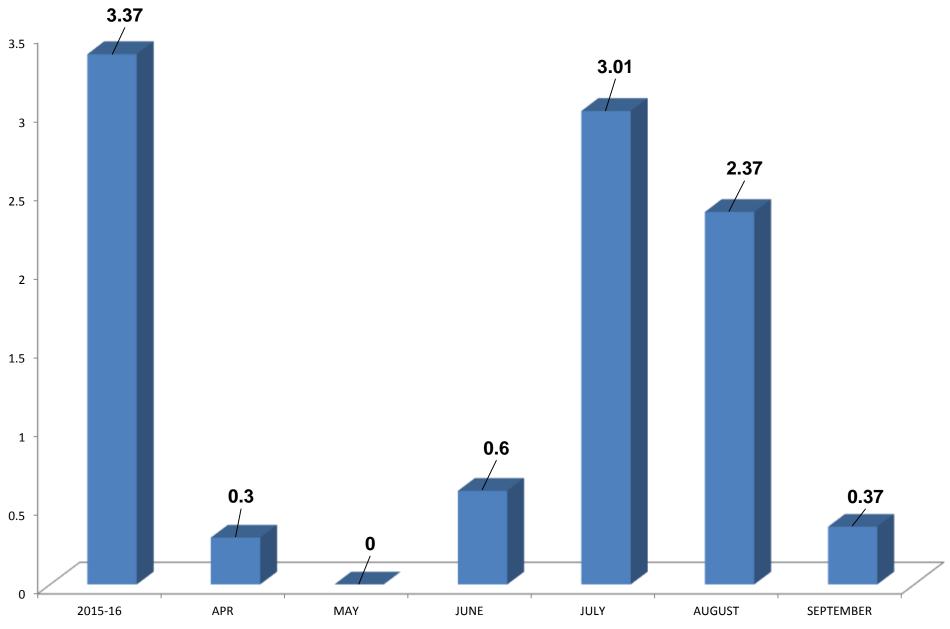
Kadapa Present status (% TSR)





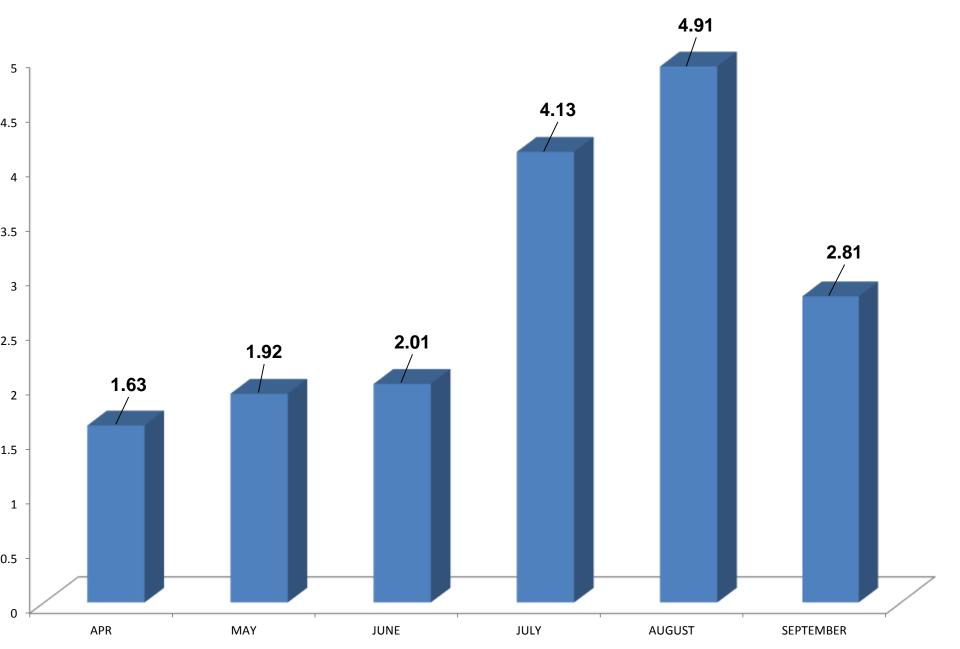
Ariyalur Monthly trends (% TSR)





Umrangso Monthly trends (% TSR)







Vision for the future

- Dalmia Bharat group has the vision to be the greenest cement Producer in India .
- Increase of usage of AFR leading to smaller carbon foot print is one of the key sustainable initiatives taken by the group.
- In addition to the waste Streams currently being utilized at our various Cement Kilns we are in the process of securing additional Volumes and permit PAN India to increase our AFR foot print.
- Engagement of Dedicated Technical team as service providers to various Manufacturing Units who are generating waste .



The way forward.

- Utilization of EPR plastic wastes at all strategic location across the group.
- Sorted MSW / RDF at all strategic location across the group.
- Usage of High CV Pharmaceutical waste and process waste from petrochemical Industries.
- Various waste streams of Steel Manufacturing Units.
- Various waste streams from Pesticides and Crop protection Units

Please get in touch with Us:-



| Plant | Location | Contact Person | Phone number | Mail i.d. |
|-------------|-----------------------------------|-----------------------------|-----------------|---|
| Dalmiapuram | Tirchi Dist. Tamilnadu | Mr. K.A.Mathew | 9865187327 | Ka.mathew@dalmia cement.com |
| Kadappa | Kadapa, A.P. | Mr. K.Karunakar Rao | 9989604442 | k.karunakarrao@dal miacement.com |
| Ariyalur | Tamilnadu | Mr. K.Vinayagmurthi | 9750963784 | k.vinayagmurti@dal miacement.com |
| Belgaum | Karnataka | Mr. Anil Mishra | 7760996045 | Mishra.anil@dalmiac ement.com |
| Rajgangpur | Near Rourkela, Orissa | Mr. Kaushik Mukherjee | 9903593706 | mukherjee.kaushik @ocl.in |
| Umrangso | Umrangso, Assam | Mr. Padmanav Chakravarty | | Chakravarty.padman av@dalmiacement.c om |
| Meghalaya | Jaintia hills distt, Meghalaya | Mr. K.Sridhar | 8415928702 | Sridhar.k@dalmiace ment.com |



Thank You